

DJ Coffee Market Still Faces Weather Uncertainty -- Market Talk

1259 GMT The coffee market is still grappling with uncertainty over the impact of unusually dry weather in key Robusta coffee growing regions, says Rodrigo Costa at Societe Generale. While the weather is normalizing in many key regions, parts of Espirito Santo, the country's key Robusta region, are still not seeing sufficient rain, Mr. Costa says. While dry weather in recent months in Indonesia and Brazil is likely to impact the trees' production, it is still not clear by how much, and until then the macro picture could take precedence, he notes.
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DJ London-traded Robusta **Coffee** Continues to Fall -- Market Talk

1127 GMT London-traded Robusta **coffee** is falling for the second consecutive day Wednesday, as uncertainty over the size of the **coffee** crop from major producers continues to spur volatility in the market. The January Robusta contract is down 1% at \$1539 per ton, after closing down 0.4% Tuesday, at \$1554 per ton. Forecasts for this season's Robusta crop vary widely. On Monday, Commerzbank reported that trade house Olam had forecast a 1.1 million bag Robusta deficit this season, while last week, brokerage Marex Spectron forecast a 500k-bag surplus of the beans. (katherine.dunn@wsj.com)

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DJ Keurig's Kold Price Seen a High Hurdle -- Market Talk

13:59 ET - Keurig Green Mountain (KGM), which is slated to report earnings tomorrow, is lapping the disappointing launch of its 2.0 single-serve **coffee** brewers. Athlos Research analyst Jon Feeney says that's already factored into its share price, which is down almost 70% so far this year and fell 30% following its last earnings release in August. In addition to that setback, he says, the new Keurig Kold at-home soda maker is a negative. "While initial complaints likely can be addressed through innovation, the biggest hurdle to Kold will be its price (about \$2 per serving), which far exceeds practical alternatives," he said. GMCR falls 9.4% to \$40.31, levels not seen since early 2013. (annie.gasparro@wsj.com)

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